Rev. 10/2026

FACTS	WHAT DOES VAN SOLDAT WEALTH LLC DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: • Social Security number and income • account balances and transaction history • investment experience and risk tolerance
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Van Soldat Wealth LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Van Soldat Wealth LLC share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes - to offer our products and services to you	Yes	Yes
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes - information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes - information about your creditworthiness	No	We don't share
For nonaffiliates to market to you	No	We don't share

To limit our sharing	• Call **+55 43 99199 8900 -** our menu will prompt you through your choice **Please note:** If you are a *new* customer, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.
Questions?	Call +55 43 99199 8900 or go to www.vansoldat.com

Who we are	
Who is providing this notice?	Van Soldat Wealth LLC (CRD 343130)

What we do	
How does Van Soldat Wealth LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Van Soldat Wealth LLC collect my personal information?	We collect your personal information, for example, when you • enter into an investment advisory contract or provide account information • give us your income information or tell us about your investment or retirement portfolio • show your government-issued ID We also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only • sharing for affiliates' everyday business purposes - information about your creditworthiness • affiliates from using your information to market to you • sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. • *Van Soldat Wealth LLC does not share with our affiliates.*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. • *Van Soldat Wealth LLC does not share with nonaffiliates so they can market to you.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. • *Van Soldat Wealth LLC doesn't jointly market.*

Other important information

For individuals protected by Brazilian data-protection law (LGPD): Van Soldat Wealth LLC does not sell personal information. We may process information in Brazil and the United States, and through approved service providers elsewhere, only for advisory services, account administration, legal or regulatory obligations, security, communications about our own services, and other purposes required or permitted by law.

You may request confirmation of processing, access, correction, and, where legally available, anonymization, blocking, portability, or deletion; information about sharing and about not consenting and its consequences; revocation of consent; and review of solely automated decisions. You may also petition Brazil's data-protection authority (ANPD). Legal bases, retention, and international transfers are explained on request. Our data protection officer (encarregado) and Chief Compliance Officer is Gabriel Vansolini Soldado: g@vansoldat.com, +55 43 99199 8900, or Rua Ernâni Lacerda de Athayde, 1050, Londrina, PR 86055-630, Brazil.